

17 November 2015

The Company Announcements Office  
ASX Limited

### **Notice under section 708A(5)(e) of the Corporations Act**

On 17 November 2015, Neuren Pharmaceuticals Limited (the Company) issued 70,555,555 fully paid ordinary shares to various sophisticated investors at an issue price of 9.0 cents per share (Placement). Details of the Placement are set out in the Appendix 3B lodged on 17 November 2015 and the Company's ASX announcement lodged on 9 November 2015.

The Company gives this Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act).

1. The shares the subject of the Placement, were issued without disclosure to investors under Part 6D.2 of the Corporations Act.
2. As at the date of this Notice, the Company has complied with:
  - a. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - b. section 674 of the Corporations Act.
3. As at the date of this Notice, there is no excluded information for the purposes of section 708A(7) and section 708A(8) of the Corporations Act.

Yours sincerely



Jon Pilcher  
CFO & Company Secretary  
Neuren Pharmaceuticals