

16 September 2021

The Company Announcements Office  
ASX

### **Notice under section 708A(5)(e) of the Corporations Act**

Neuren Pharmaceuticals Limited (the Company) issued 9,756,098 fully paid ordinary shares at an issue price of \$2.05 per share, as set out in the Appendix 2A lodged on 16 September 2021.

The Company gives this Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act).

1. The shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.
2. As at the date of this Notice, the Company has complied with:
  - a. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - b. section 674 of the Corporations Act.
3. As at the date of this Notice, there is no excluded information for the purposes of section 708A(7) and section 708A(8) of the Corporations Act.

Yours sincerely



Lauren Frazer  
Company Secretary  
Neuren Pharmaceuticals

This announcement was authorized to be given to the ASX by the CEO of Neuren Pharmaceuticals Limited, Suite 201, 697 Burke Road, Camberwell, VIC 3124