

23 May 2018

The Company Announcements Office
ASX Limited

Notice under section 708A(5)(e) of the Corporations Act

On 23 May 2018, Neuren Pharmaceuticals Limited (the Company) issued 1,330,000 fully paid ordinary shares at an issue price of \$4.00 per share, as set out in the Appendix 3B lodged on 23 May 2018.

The Company gives this Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act).

1. The shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.
2. As at the date of this Notice, the Company has complied with:
 - a. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b. section 674 of the Corporations Act.
3. As at the date of this Notice, there is no excluded information for the purposes of section 708A(7) and section 708A(8) of the Corporations Act.

Yours sincerely



Jon Pilcher
CFO & Company Secretary
Neuren Pharmaceuticals