

29 August 2017

The Company Announcements Office
ASX Limited

Notice under section 708A(5)(e) of the Corporations Act

On 29 August 2017, Neuren Pharmaceuticals Limited (the Company) issued 12,258,065 fully paid ordinary shares at an issue price of 6.2 cents per share, as set out in the Appendix 3B lodged on 29 August 2017.

The Company gives this Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act).

1. The shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.
2. As at the date of this Notice, the Company has complied with:
 - a. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b. section 674 of the Corporations Act.
3. As at the date of this Notice, there is no excluded information for the purposes of section 708A(7) and section 708A(8) of the Corporations Act.

Yours sincerely

A handwritten signature in black ink, appearing to read "Jon Pilcher", enclosed in a thin black rectangular border.

Jon Pilcher
CFO & Company Secretary
Neuren Pharmaceuticals